

Part II : Selected Informations for the Quarter / Six months ended 30th September, 2013

A PARTICULARS OF SHAREHOLDING

	Particulars	Quarter Ended			Six month Ended		Year Ended
		30/09/2013	30/06/2013	30/09/2012	30/09/2013	30/09/2012	31/03/2013
1	Public Shareholding						
	- Number of Shares	100000	100000	100000	100000	100000	100000
	- Percentage of shareholding	40.16	40.16	40.16	40.16	40.16	40.16
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-			-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-			-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-			-
	b) Non - encumbered						
	- Number of shares	149000	149000	149000	149000	149000	149000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	59.84	59.84	59.84	59.84	59.84	59.84

B Information on Investor's Complaints for the 3 months ended 30th September, 2013

Particulars	30/09/2013
Pending at the beginning of the quarter	NIL
	NIL

Statement of Assets and Liabilities

Particulars		As at 30.09.2013 (Unaudited)	As at 31.03.2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	4,990,000	4,990,000
	(b) Reserves and surplus	40,694,755	40,309,917
	sub-total - Shareholders' funds	45,684,755	45,299,917
2	Non- current liabilities		
	(a) Long - term borrowings	260,587,179	147,706,122
	(b) Deferred tax liabilities (net)	82,522,002	80,290,812
	(c) Other long- term liabilities	752,000	752,000
	(d) Long - term provisions	-	-
	Sub- total - Non- current liabilities	343,861,181	228,748,934
3	Current liabilities		
	(a) Short - term borrowings	-	-
	(b) Trade payables	113,540	113,540
	(c) Other current liabilities	13,695,646	22,246,948
	(d) Short -term provisions	-	-
	Sub- total - current liabilities	13,809,186	22,360,488
	TOTAL LIABILITIES	403,355,122	296,409,339
B	ASSETS		
1	Non - current assets		
	(a) Fixed assets		
	(i) Tangible assets	312,956	344,622
	(b) Non- current investments	190,046,398	147,837,413
	Sub-total- Non- current assets	190,359,354	148,182,035
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	97,043,261	88,506,819
	© Trade receivables	7,514,208	7,514,208
	(d) Cash and cash equivalents	2,345,448	1,323,513
	(e) Short- term loans and advances	105,701,359	48,674,881
	(f) Other Current assets	391,492	2,207,883
	Sub- total - Current assets	212,995,768	148,227,304
	TOTAL - ASSETS	403,355,122	296,409,339

NOTES:

- The above results have been reviewed and approved by the Board of Directors at their respective meeting held on 12th November, 2013.
- The Company has only one business segment hence segment reporting is not applicable.
- The Statutory auditors of the Company have carried out the limited review.
- Provision for taxation if any will be provided at the end of the year.
- Figures of the previous year have been re-grouped, re- classified and re- arranged wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI of the Companies Act, 1956.

Place: Mumbai
Date : 12th November, 2013

For Sarvamangal Mercantile Co. Limited

Director