SARVAMANGAL MERCANTILE COMPANY LIMITED

Registered office: No. 2 Mohatta Bhavan Properties Off. Dr E Moses Road, Worli, Mumbai - 400018

Part I: Statement of Un-audited Financial Results for the quarter / Six months ended 30th September, 2013

	Particulars	3 month Quarter Ended			Six months Ended		(Rs. In lakhs Previous Year
		30/09/2013	30/06/2013	30/09/2012	30/09/2013	30/09/2012	Ended 31/03/2013
		(Un-	(Un-	(Un-	(Un-	(Un-	(Audited)
1	Income from operations						
	(a) Net Sales / income from operations	-	-	-	-	0.44	4.75
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	-	-	-	-	0.44	4.75
2	Expenses (a) Cost of materials consumed						
		-	-		-	-	-
	(b) Purchases of stock-in-trade (c) (Increase) / Decrease in Stock in Trade and	85.36	-	-	85.36	-	4.07
	Work in Progress	(85.36)	-	_	(85.36)	0.38	0.19
	(d) Employee benefits expense	0.25	0.53	0.43	0.78	0.85	1.85
	(e) Depreciation and amortisation expenses	0.16	0.16	0.42	0.32	0.42	0.84
	(f) Other Expenses	15.24	18.01	12.32	33.25	25.06	55.42
	(g) Loss on Sale of Foreign Currency	-	-	0.45	-	0.45	0.45
	Total expenses	15.65	18.70	13.62	34.35	27.16	62.82
3	Profit / (Loss) from operations before other income , finance costs and exceptional items (1-						
	2)	(15.65)	(18.70)	(13.62)	(34.35)	(26.72)	(58.07)
1	Other Income	43.19	(1.46)	26.62	41.73	29.25	31.93
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+ - 4)	07 E 4		13.00	7.38	2.53	
6	Finance costs	27.54 3.53	(20.16)	13.00	3.53	2.55	(26.14)
		5.55	-	-	5.55		-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-	24.01	(20.16)	13.00	3.85	2.53	(26.14)
3	Exceptional items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax						
	(7 - 8)	24.01	(20.16)	13.00	3.85	2.53	(26.14)
			()		0.00		. ,
10	Tax expense	-	-		-		(0.01)
11	Net Profit / (Loss) form ordinary activities after						
	tax (9 - 10)	24.01	(20.16)	13.00	3.85	2.53	(26.13)
12	Extraordinary items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11- 12)	24.01	(20.16)	13.00	3.85	2.53	(26.13)
14	Paid-up equity share capital (Face value of Rs. 10/-)	24.90	24.90	24.90	24.90	24.90	24.90
15	Reserve excluding Revaluation Reserve	-	-				-
16.i	Earnings per share in Rs. (before extraordinary items) (of Rs. 10/- each) (not annualised) :						
	(a) Basic (b) Diluted	9.64 NA	(8.09) NA	5.22 NA	1.54 NA	1.02 NA	(10.49) NA
16.ii	Earnings per share in Rs. (after extraordinary items) (of Rs. 10/- each) (not annualised) :						
	(a) Basic	9.64	(8.09)	5.22	1.54	1.02	(10.49)
	(b) Diluted	NA	NA	NA	NA	NA	NA

Part II : Selected Informations for the Quarter / Six months ended 30th September, 2013

A PARTICULARS OF SHAREHOLDING

	Quarter Ended		Six month Ended		Year Ended		
	Particulars	30/09/2013	30/06/2013	30/09/2012	30/09/2013	30/09/2012	31/03/2013
1	Public Shareholding - Number of Shares - Percentage of shareholding	100000 40.16	100000 40.16	100000 40.16	100000 40.16	100000 40.16	100000 40.16
2	Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- -	- -	- - -			- -
	 b) Non - encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) 	149000 100 59.84	149000 100 59.84	149000 100 59.84	149000 100 59.84	149000 100 59.84	149000 100 59.84

B Information on Investor's Complaints for the 3 months ended 30th September, 2013

Particulars	30/09/2013
Pending at the beginning of the quarter	NIL
	NIL

Statement of Assets and Liabilities

	Particulars	As at 30.09.2013 (Unaudited)	As at 31.03.2013 (Audited)
А	EQUITY AND LIABILITIES		.
1	Shareholders' funds		
	(a) Share capital	4,990,000	4,990,000
	(b) Reserves and surplus	40,694,755	40,309,917
	sub-total - Shareholders' funds	45,684,755	45,299,917
2	Non- current liabilities		
_	(a) Long - term borrowings	260,587,179	147,706,122
	(b) Deferred tax liabilities (net)	82,522,002	80,290,812
	(c) Other long- term liabilities	752,000	752,000
	(d) Long - term provisions	-	-
	Sub- total - Non- current liabilities	343,861,181	228,748,934
		,	
3	Current liabilities		
	(a) Short - term borrowings	-	-
	(b) Trade payables	113,540	113,540
	(c) Other current liabilities	13,695,646	22,246,948
	(d) Short -term provisions	-	-
	Sub- total - current liabilities	13,809,186	22,360,488
	TOTAL LIABILITIES	402 255 422	206 400 220
	TOTAL LIABILITIES	403,355,122	296,409,339
В	ASSETS		
1	Non - current assets		
	(a) Fixed assets		
	(i) Tangible assets	312,956	344,622
	(b) Non- current investments	190,046,398	147,837,413
	Sub-total- Non- current assets	190,359,354	148,182,035
2	Current assets		
_	(a) Current investments	-	-
	(b) Inventories	97,043,261	88,506,819
	© Trade receivables	7,514,208	7,514,208
	(d) Cash and cash equivalents	2,345,448	1,323,513
	(e) Short- term loans and advances	105,701,359	48,674,881
	(f) Other Current assets	391,492	2,207,883
	Sub- total - Current assets	212,995,768	148,227,304
	TOTAL - ASSETS	403,355,122	296,409,339

NOTES:

1. The above results have been reviewed and approved by the Board of Directors at their respective meeting held on 12th November, 2013.

2. The Company has only one business segment hence segment reporting is not applicable.

3. The Statutory auditors of the Company have carried out the limited review.

4. Provision for taxation if any will be provided at the end of the year.

5. Figures of the previous year have been re-grouped, re- classified and re- arranged wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI of the Companies Act, 1956.

Place: Mumbai Date : 12th November, 2013 For Sarvamangal Mercantile Co. Limited

Director